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The Federal Democratic Republic of Ethiopia
Office of the Prime Minister

INSTRUMENT OF ACCEPTANCE

WHEREAS The Federal Democratic Republic of Ethiopia has examined and approved the provisions of the Articles of Agreement of the Asian Infrastructure Investment Bank (the Articles of Agreement), dated June 29,2015;

AND WHEREAS the Board of Governors of the Asian Infrastructure Investment Bank (the Bank) adopted Resolution No 26, "Membership of the Federal Democratic Republic of Ethiopia" on March 21, 2017, setting out the conditions for the admission of the Federal Democratic Republic of Ethiopia to membership in the Bank (the Resolution);

NOW THEREFORE the Federal Democratic Republic of Ethiopia HEREBY DECLARES that it accepts to be bound by the Articles of Agreement and all conditions for its membership set out in the Resolution;

The Federal Democratic Republic of Ethiopia undertakes that it will furnish evidence satisfactory to the Bank that this instrument of Acceptance has been duly executed and deposited in accordance with its constitutional and legal requirements.

AS WITNESS this Instrument executed on the 31stday of March at Addis Ababa FDR Ethiopia.

Hailemariam Dessalegn

Prime Minister of the Federal Democratic

Republic of Ethiopia